

United States Bankruptcy Court  
Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Oaktree Huntington Investment Fund, L.P.

JPMorgan Chase Bank, N.A.

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 13309 (claim against Lehman Brothers Special Financing Inc.)

Oaktree Huntington Investment Fund, L.P.  
C/O Oaktree Capital Management, L.P.  
333 South Grand Ave, 28th Floor  
Los Angeles, CA 90071  
Attn: Annette Sing  
Tel: 213-830-6343  
Fax: 213-830-6292  
e-mail: tradesupport@oaktreecapital.com

Amount of Claim: \$7,552,500.00

Date Claim Filed: September 16, 2009

Phone: 212-623-1998

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

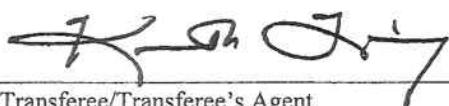
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Oaktree Huntington Investment Fund, L.P.

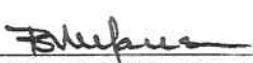
By: Oaktree Huntington Investment Fund GP, L.P.  
its: General Partner

By: Oaktree Huntington Investment Fund GP LTD  
its: Managing Member

By: Oaktree Capital Management, L.P.  
its: Director

By:   
Transferee/Transferee's Agent

Date: 12/11/09

By:   
Transferee/Transferee's Agent

Date: 12/11/09

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court  
Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 13309 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Partial Transfer of Claim other than for Security in the Clerk's office of this court on .

JPMorgan Chase Bank, N.A.	Oaktree Huntington Investment Fund, L.P.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
JPMorgan Chase Bank, N.A. 4 New York Plaza, Floor 16 New York, NY 10004 Attn: Jason Leddy Tel: 212-623-1998 Fax: 646-792-3855 e-mail: jason.d.leddy@jpmchase.com	Oaktree Huntington Investment Fund, L.P. C/O Oaktree Capital Management, L.P. 333 South Grand Ave, 28th Floor Los Angeles, CA 90071 Attn: Annette Sing Tel: 213-830-6343 Fax: 213-830-6292 e-mail: tradesupport@oaktreecapital.com

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

CLERK OF THE COURT

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, having offices located at 4 New York Plaza, Floor 16, New York, New York 10004 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Oaktree Huntington Investment Fund, L.P., with offices located at 333 South Grand Avenue, Floor 28, Los Angeles, California 90071 ("Buyer"), all right, title and interest in and to \$7,552,500.00 of Claim No. 13309 of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) (the "Claim") docketed in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 7<sup>th</sup> day of ~~November~~ December, 2009.

JPMorgan Chase Bank, N.A.

WITNESS:

Aileen Montana  
(Signature)

Name: Aileen Montana  
Title: Associate  
(Print name and title of witness)

By: JMM  
(Signature of authorized corporate officer)

Name: Jason Liddy  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

Oaktree Huntington Investment Fund, L.P.

By: Oaktree Huntington Investment Fund GP, L.P.  
its: General Partners

By: Oaktree Huntington Investment Fund GP LTD  
its: Managing Member

By: Oaktree Capital Management, L.P.  
its: Director

By:   
(Signature of authorized corporate officer)

Name: \_\_\_\_\_ Scott L. Graves  
Title: \_\_\_\_\_ Managing Director  
Tel.: \_\_\_\_\_

WITNESS:

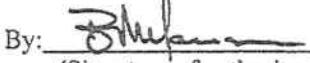
\_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
(Print name and title of witness)

WITNESS:

\_\_\_\_\_  
(Signature)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)

Name: William Melanson  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_